

Mekong Enterprise Fund exits Duc Thanh

HO CHI MINH CITY, VIET NAM (11 August 2009) – Mekong Capital announced the sale of Mekong Enterprise Fund's investment in Duc Thanh Wood Processing Joint Stock Company ("Duc Thanh") to a Vietnamese strategic investor.

Duc Thanh has consistently executed on its plans each year, resulting in consistent and reliable revenue and net profit growth year-after-year. Since Mekong Enterprise Fund became an investor in February 2005, Duc Thanh's revenues and net profit have grown by 185% and 210%, respectively, through the end of 2008.

Ms. Le Hai Lieu, the Company's CEO and Chairwoman, said *"Even though we had expected that Mekong Enterprise Fund would exit Duc Thanh someday, we are very sad when this day comes as the practical contributions of Mekong Enterprise Fund to the breakthrough growth of Duc Thanh over the past few years are undeniable. Starting with the Fund's equity capital investment, and then Mekong Capital's contributions in business strategy development, human resources investment, and listing preparation, etc., the Fund and Mekong Capital were very reliable strategic partners to Duc Thanh. In my opinion, the keys of those achievements are our honesty, respect and trust to each other"*.

Mr. Chris Freund, Managing Partner of Mekong Capital, said *"We are very pleased by the sale of Duc Thanh to a strategic investor who will support Duc Thanh to continue to expand the business. We also sincerely acknowledge the CEO and Chairwoman, Ms. Le Hai Lieu, for leading Duc Thanh in a way that the company grew each year and consistently achieved its targets. We have always considered Duc Thanh to be an example of strong operational efficiency and reliable performance."*

About Duc Thanh

Duc Thanh specializes in manufacturing wooden kitchenware and household products made from planted wood. Recently, the Company also produces wooden toys. More than 90% of Duc Thanh's products are exported to Japan, the United States, EU and other countries around the world, while the other 10% are sold through supermarket chains and retail shops in Vietnam. Duc Thanh differentiates itself by a very high level of operational excellence and control over the manufacturing process, resulting in high quality and consistent on-time delivery.

About Mekong Enterprise Fund and Mekong Capital

The \$18.5 million Mekong Enterprise Fund, Ltd. is a Private Equity fund focusing on equity investments in private entrepreneurial businesses in Vietnam. The Fund was launched in 2002 and invested in ten private companies founded and managed by private Vietnamese entrepreneurs. The Fund is in its divestment stage and is in the process of divesting its investments, which is expected to be completed by 2012.

After the \$18.5 million Mekong Enterprise Fund, Mekong Capital launched the \$50 million Mekong Enterprise Fund II in 2006, and is in the process of launching the \$150 million Mekong Enterprise Fund III in 2009. Mekong Capital also manages the \$100 million Vietnam Azalea Fund.

For more information on Mekong Capital, please visit the company's website at <http://www.mekongcapital.com>.

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